



## Gifts and Donations Questionnaire

Taxpayer's name \_\_\_\_\_

Tax file number \_\_\_\_\_

Year ended \_\_\_\_\_

Employer \_\_\_\_\_

1. Have you made any donations to any fund, authority or institution that is registered for gift deductibility?

**YES/NO**

2. Do you have receipts in respect of these donations that have the following information:

– the date? **YES/NO**

– the amount? **YES/NO**

– to whom it was paid? **YES/NO**

3. Were any benefits provided to you as a result of making the donation?

**YES/NO**

If **yes**, please provide details of the benefits supplied and the donation to which it related:

\_\_\_\_\_

\_\_\_\_\_


\_\_\_\_\_

4. If property was donated or gifted to a charity, institution etc, please provide the details below:

Date Amount/value	Recipient	Item donated
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
<b>Total donation/gift deduction</b>		<b>\$ _____</b>

P: 9548 1589 

hilarywijeratne.com.au  
hilary@hilarywijeratne.com.au 

Suite 3 - 4  
99 Lightwood Road,  
Springvale VIC 3171 



Tax agent  
59754004



### Taxpayer's gifts or donations declaration

- A. *I confirm that I wish to make the above claim for gifts or donations on the basis that I have incurred the above expenses and I have the necessary records to substantiate my claim;*
- B. *My tax agent has explained to me the law as it relates to claims for gifts or donations; and*
- C. *I understand that if I have any further queries it is my responsibility to raise them with my tax agent or request a Private Binding Ruling from the ATO.*

Signed .....

Dated.....



P: 9548 1589



hilarywijeratne.com.au  
hilary@hilarywijeratne.com.au



Suite 3 - 4  
99 Lightwood Road,  
Springvale VIC 3171

